

Ender Vis (Ruyuan Yang)

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Location: Salt Lake City, Utah

PROFESSIONAL EXPERIENCE

Stooge, Inc DBA Eventeny

Finance Manager

Salt Lake City, UT

September 2024 – Current

- Lead financial operations as the head of finance, directly advising the CEO on financial strategy.
- Developed models and provided term sheet analysis supporting two debt raises; recommendations contributed to better pricing, covenant relief, and runway extension.
- Migrated the company to a new PEO, reducing payroll fees by 43% and healthcare costs by 12%.
- Selected a new 401(k) provider offering better fund options, lower expense ratios, and reduced fees for both employees and the company, improving margin and employee satisfaction.
- Improve the commission process by designing transparent commission policies and systems, enhancing fairness and morale.

Financial Analyst

September 2023 – September 2024

- Built and maintained over 5 advanced financial models to forecast performance & inform strategic planning.
- Automated key data workflows using Python and SQL, reducing preparation and analysis time by 90%.
- Revamped revenue tracking spreadsheets using VBA codes, reducing the corresponding close time by 80%.
- Identified and budgeted for domestic and international investment opportunities, including pricing and discount strategies, and achieved increased return and improved margin.
- Analyzed financial and operational KPIs, delivering actionable insights to leadership.

Goldman Sachs

Global Banking & Markets - RIA Custody Broker - Operations - Analyst

Salt Lake City, UT

July 2023 – September 2023

- Worked in asset transfer team and mastered DTCC incoming-ACATS related matters.
- Created the standard operating procedure (SOP) for Partial Transfer Receiver (PTR) and reduced confusion.
- Examined operation processes and advised on improvement opportunities, which increased team efficiency.
- Performed due diligence and control check on transfer paperwork before initiating asset transfer.
- Handled incoming-ACATS cycle exceptions.

Ohio Innovation Fund

Team Consulting Project Lead, Action-Based Course Experience

Columbus, OH

February 2023 – May 2023

- Executed due diligence on a portfolio start-up IT SaaS company.
- Generated reports on corresponding venture capital landscape and industry trends.
- Analyzed peer firms of the portfolio company to identify competitive advantages and disadvantages.
- Interviewed founder and CEO to obtain insights and formed opinions on the company.
- Performed valuation on the portfolio company with various methods in preparation for series A financing.

EDUCATION

The Ohio State University, Fisher College of Business

Specialized Master in Finance

Columbus, OH

Graduated in May 2023

- GPA 3.99/4.00, GMAT 730 (first attempt). Corporate Finance and Investment Management specializations.

The Ohio State University, College of Arts and Sciences

Dual B.S. degrees in Psychology and Molecular Genetics

Columbus, OH

Graduated in December 2017

ADDITIONAL INFORMATION

- Chartered Financial Analyst (CFA) Level III exam passed. (All 3 levels passed on first attempt.)
- Seasoned user of financial databases, including Bloomberg, Capital IQ, PreQin, and Morningstar.
- Extensive experience with Excel, Python, VBA, SQL, web server, automation, and the use of AI models.